



**THE PUTNAM COUNTY COMMUNITY FOUNDATION**  
2 SOUTH JACKSON STREET • GREENCASTLE, IN 46135  
PHONE (765) 653-4978 • FAX (765) 653-6385 • [www.pcfoundation.org](http://www.pcfoundation.org)

**DONOR ADVISED GRANT RECOMMENDATION FORM**

**Instructions:** For your convenience, you may make copies and mail or fax this completed form to the Community Foundation office at least 30 days prior to the desired disbursement date. To obtain an electronic version of this form, visit our website at [www.pcfoundation.org](http://www.pcfoundation.org). To recommend automatic disbursements be made each year to specified grantees, please contact the office. Grant disbursements in excess of eight per year may incur additional charges.

**NAME OF DONOR ADVISED FUND** \_\_\_\_\_

**RECOMMENDED GRANTEE:**

Name of charity: \_\_\_\_\_

Purpose of grant: \_\_\_\_\_

Grantee Contact: \_\_\_\_\_  
Name Phone

Address: \_\_\_\_\_

**GRANT AMOUNT \$** \_\_\_\_\_

I affirm that the above recommendation does not represent the payment of a pledge or other financial obligation, nor does the undersigned or involved persons expect any personal or family benefit from this charitable distribution. Examples of ineligible grants include: grants to individuals, grants to an entity for the benefit of an individual, ticket purchases to a fund raising dinner, green fees to a charity golf tournament, and reimbursement for charitable expenses incurred by advisor, donor, or related others.

\_\_\_\_\_  
Signature of fund advisor

\_\_\_\_\_  
Date

**FOR OFFICE USE ONLY:**

**Type of organization:**

- \_\_\_\_\_ 501 (c) 3 organization in good standing with the IRS
- \_\_\_\_\_ 501 (c) 3 affiliate, identify \_\_\_\_\_
- \_\_\_\_\_ Church
- \_\_\_\_\_ Unit of government
- \_\_\_\_\_ Other, please indicate charitable purpose of grant.

**Board review date** \_\_\_\_\_

Relief of the poor, distressed or underprivileged; Advancement of religion; Advancement of education, literature, or science; Promotion of public safety; Provision of medical or hospital care or research; Promotion of national or international amateur sports competition (except equipment or facilities); Prevention of cruelty to children; Prevention of cruelty to animals; Construction or maintenance of public buildings, monuments, or works; Reduction of the burden of government; Promotion of social welfare; Reduction of neighborhood tensions; Elimination of prejudice and discrimination; Defense of human and civil rights secured by law; Reduction of community deterioration and juvenile delinquency; Other community benefit. Describe below:

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